



WILLIAM JEWELL COLLEGE

2011-2012 FINANCIAL AID SUPPLEMENT

William Jewell College recognizes that special or extraordinary circumstances can impact the financial resources a student and his/her family have set aside to pay the expenses of attending the College. Perhaps these circumstances could not be reflected on your 2011-2012 FAFSA or they may have occurred after your FAFSA was processed. Therefore...

- ✓ Review the following condition(s) to determine if any apply to you
- ✓ Obtain the required supporting documents and/or letters of explanation
- ✓ Respond completely and accurately to the appropriate questions
- ✓ Submit to the Office of Financial Aid and Scholarship Services

Section A: Student Information

Student Name: _____ WJC ID (or SSN): _____

Phone: _____ E-mail: _____

Section B: Family Situation (basis of appeal)

If the total income for you, your parent(s) (dependent students only), or your spouse will be lower for the 2011 calendar year than it was for the 2010 calendar year, please explain why.

- A reduction in income and/or benefits have occurred for the:
 - Student Spouse Father/stepfather Mother/stepmother
- A reduction in income and/or benefits was caused by:

<input type="checkbox"/> Change in employment	<input type="checkbox"/> Death of the individual
<input type="checkbox"/> Unemployment	<input type="checkbox"/> Disability
<input type="checkbox"/> Divorce or separation	<input type="checkbox"/> Loss of financial benefits

Section C: Financial Situation

Provide documentation of current and future family income.

- Complete and submit the *2011-2012 Verification Worksheet* and tax documents required therein.
- Provide W-2's for all income in 2010 and list the total expected employment income (and all other benefits to be received) during the 12-month 2011 calendar year for all family members. See page 2.

Section D: Explanation of Appeal

- A letter of explanation must be provided for each occurrence listed above. Include the date the reduction became effective, the amount of income/benefits received up to the reduction, and estimate the amount of income/benefits expected to be received from the date of reduction to year end.

Section E: Certification

I certify that the information reported is true and accurate to the best of my knowledge. I agree to notify the Office of Financial Aid and Scholarship Services if the above information changes following the submission of this document.

Student Signature

Date

Parent Signature

Date

Section C (continued): Financial Situation

List the total expected income during the 12-month 2011 calendar year.

Student earnings from employment	\$ _____
Spouse earnings from employment	\$ _____
Mother/stepmother earnings from employment	\$ _____
Father/stepfather earnings from employment	\$ _____
Unemployment Benefits	\$ _____
Worker's Compensation	\$ _____
Veteran's Benefits	\$ _____
Living allowances	\$ _____
Child Support Received	\$ _____
Other Income/Benefits (explain)	\$ _____
TOTAL STUDENT INCOME	\$ _____
TOTAL PARENT INCOME	\$ _____

Section D (continued): Explanation of Appeal

As mentioned on page one, a written letter of explanation describing the appeal is required. You may elect to provide that information in the following. If additional space is required, please provide a separate page.

Return to: William Jewell College
Office of Financial Aid and Scholarship Services
500 College Hill, Campus Box 2005
Liberty, MO 64068

2011-2012 FAFSA VERIFICATION WORKSHEET

The US Department of Education has selected your application for a process called "Verification". In this process William Jewell College's Office of Financial Aid and Scholarship Services will be comparing the information from your FAFSA application with signed copies of your (and parents') 2010 Federal Income Tax Returns. The law states we have the right to ask for this information prior to disbursing federal aid. If there are differences between your application and your financial documents, corrections may need to be made to your 2011-2012 Student Aid Report (SAR).

What you should do:

1. Collect your **signed** Federal Income Tax Return*: Form 1040, 1040A or 1040EZ
2. Collect your parents **signed** Federal Income Tax Return*: Form 1040, 1040A or 1040EZ
3. Collect all W-2's and/or Schedule C's for all income earned
4. Completely fill in and sign this Verification Worksheet
5. Return this completed form, tax return(s)*, W-2 forms and any other requested documents to the Office of Financial Aid and Scholarship Services

* Students and/or parents who utilize the IRS Data Retrieval tool on the FAFSA are not required to submit tax returns.

Section A: Student Information

Student Name: _____ WJC ID (or SSN): _____
 Street Address: _____
 City: _____ ST _____ Zip _____
 Phone: _____ Date of Birth: _____

Section B: Family Information

Please check your dependency status as determined by the FAFSA and complete the following information:

_____ **DEPENDENT:** Fill in the information below for your parents' household for persons your parent(s) will support between July 1, 2011 and June 30, 2012. Include your parents and yourself. Include your parents other children if they receive more than half of their support for your parents or they would be required to provide parental information when applying for Federal Student Aid for the 2011-2012 year.

_____ **INDEPENDENT:** Fill in the information below about persons for whom you will support between July 1, 2011 and June 30, 2012. Include yourself and spouse. Include other persons only if they now live with you and will receive more than half of their support from you between July 1, 2011 and June 30, 2012.

FULL NAME	AGE	RELATIONSHIP	COLLEGE OR UNIVERSITY ENROLLED IN AT LEAST HALF TIME 2011-12
		Self	William Jewell College

Please continue to page 2...

Section C: Non-Filers ONLY (if you filed a 2010 Federal Tax Return skip this step)

Check below if you or your parent(s) **DID NOT FILE** and were not required to file a 2010 Federal Income Tax Return

_____ Self

_____ Spouse

_____ Father

_____ Mother

Section D: Untaxed Income and Benefits for 2010

List the **total** amounts of **Untaxed Income and Benefits** you (and your parents' if dependent) received during the **2010 Calendar year** (January through December) below:

Type of Benefit	Self (& spouse)	Parent(s)
Payments to tax-deferred pension and savings plans – paid directly or withheld from earnings (W-2 boxes 12a-12d, Codes D, E, F, G, H, and S	\$	\$
Child support received for all children	\$	\$
Housing, food and other allowances paid to military, clergy and others	\$	\$
Veterans non-education benefits	\$	\$
First-time homebuyer credit (Tax Form 1040, Line 67)	\$	\$
Making Work Pay Credit (Tax Form 1040, Line 63; Form 1040A, Line 40)	\$	\$
Other untaxed income*	\$	\$
Other unreported income	\$	\$
Other (explain)	\$	\$

*Don't include welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.

WARNING: Purposely providing false or misleading information on this worksheet may result in a fine, jail sentence or both under the financial aid program rules 34CFR, Part 668.

Section E: Certification

I (we) certify that the information reported to qualify for Federal Student Aid is complete and correct. At least one parent must sign for dependent students.

Student Signature

Date

Parent Signature

Date

Return to: William Jewell College
Office of Financial Aid and Scholarship Services
500 College Hill, Campus Box 2005
Liberty, MO 64068

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