

**Gift of Securities DTC Transfer to William Jewell College**

If stock is held in custody with a brokerage firm or bank trust department, the donor will make a direct transfer of the securities from the custodian firm or bank to Jewell's account at Smith Barney Inc. The donor should instruct the holding institution to make a direct transfer, known as a "DTC" with the following instructions.

Please gift \_\_\_\_\_ of \_\_\_\_\_  
Shares/Units Security

From my Account Number: \_\_\_\_\_/ at \_\_\_\_\_  
Delivering Firm

Account Name: \_\_\_\_\_

To: **William Jewell College**  
**EIN# 44-0545914**  
**Smith Barney Acct.#: 183-03666-1-1-150**  
**DTC # 0418**

For the Benefit of: \_\_\_\_\_

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Contact: Peggy Stephens, Senior Assistant To  
Margo A. Shepard, CFP, CIMA  
Senior Vice President-Investments  
Senior Investment Management Consultant

Smith Barney Inc.  
4520 Main Street, 8<sup>th</sup> Floor  
Kansas City, Missouri 64111  
Tel: (816) 932-7865/ (800) 821-6119  
Fax: (816) 932-7836

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***Instructions to Donor:***

1. Donor should notify the Office of Advancement of the transfer of stock and indicate how their gift is to be used (example: scholarships, buildings, or as an annual gift). This will enable the College to acknowledge a gift promptly and respect any restrictions or preferences they may have for the use of the gift.
2. Please give this original signed letter of authorization to the delivering firm.
3. Please fax or mail a copy of this signed letter to (816) 932-7836, Attn. Megan Marquis, so we can notify the above organization and track your gift.