



WILLIAM JEWELL COLLEGE

500 College Hill • Liberty, Missouri 64068-1896 • (816) 781-7700 • Fax (816) 415-5006
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2011-2012 Parent Loan (PLUS) Request

Please submit this form to begin the application process for your Federal Direct PLUS Loan.
Federal law requires excess PLUS proceeds to be refunded to the parent unless otherwise directed.
Excess loan proceeds will be refunded to the borrower after the student's WJC account is paid in full.

PARENT INFORMATION (Borrower) – Do not use pencil

Parent Name _____ Social Security # _____
Last First MI

Parent Address _____
Number & Street City ST Zip

Parent Home Telephone _____ Parent Work Telephone _____

Parent E-mail _____
Parent Citizenship
 U.S. Citizen or National
 Permanent resident / eligible non-citizen Alien Reg # _____

Parent Date of birth _____ Parent Driver's license _____
(mm/dd/yyyy) State & Number

STUDENT INFORMATION – Do not use pencil

Student Name _____ Student WJC ID _____
Last First MI

Social Security # _____ Student Date of birth _____
(mm/dd/yyyy)

LOAN INFORMATION – Do not use pencil

Amount Requested: \$ _____

Loan Period: (Indicate the period of enrollment to be covered by this loan.)

- Academic Year: August, 2011 – May, 2012
- Fall Semester Only: August, 2011 – December, 2011
- Spring Semester Only: January, 2012 – May, 2012
- Summer Semester Only: June, 2012 – July, 2012

Loan Refund to:

- Parent
- Student

Master Promissory Note:

- I will sign my MPN electronically at www.studentloans.gov
- I have previously completed a Direct PLUS Loan MPN

2011-2012 Parent Loan Request continued

CONSENT TO OBTAIN CREDIT REPORT

» I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining my eligibility for a Direct PLUS Loan.

Yes No If no, this application request will not be processed.

» If it is determined that you have an adverse credit history, will you try to obtain an endorser?

If an endorser is required, the Direct Loan Servicer will send you an endorser form.

If you answer “no”, your son/daughter may be able to apply for a loan through the Federal Direct Stafford Unsubsidized Loan program if you are denied. The maximum additional Unsubsidized Stafford Loan amount that a student can borrow is:

\$4,000 per year Freshman and Sophomores

\$5,000 per year Juniors and Seniors

Yes, I will obtain an endorser No

If you are denied a PLUS Loan, please have your son/daughter contact our office for borrowing eligibility in the Unsubsidized Stafford Loan program.

Parent (Borrower) Signature

Date

If you sign any document related to the federal student aid programs, you certify that you are the borrower applying for the loan. If you purposefully give false or misleading information, you may be fined up to \$20,000, sent to prison, or both.

Return completed form to:

Office of Student Financial Aid and Scholarship Services
William Jewell College
500 College Hill, Box 2005
Liberty, MO 64068
Fax (816) 415-5006

Financial aid proceeds will be applied against all student charges including tuition, fees, room and board shown on the student account. In addition, financial aid proceeds will be applied to cover allowable charges other than tuition, fees, room and board unless the parent borrower of a Federal PLUS Loan provides the William Jewell College Business Office a statement in writing requesting these other charges not be paid with financial aid proceeds. This written request will take effect on the date that the Business Office receives it and is not retroactive.

The Privacy Act of 1974 (5 U.S.C.552a) requires that the following notice be provided to you. The authority for collecting the information requested on this form is § et seq. of the Higher education Act of 1965, as amended. Your disclosure of this information is voluntary. However if you do not provide this information, you cannot be considered for a Direct PLUS Loan. The information on this form will be used to determine your eligibility for a Direct PLUS Loan. The information in your file may be disclosed to third parties as authorized under routine uses in the Privacy Act notices called “Title IV Program Files” (originally published on April 12, 1994, Federal Register, Vol. 59 p. 17351) and “National Student Loan Data System” (originally published on December 20, 1994, Federal Register, Vol. 59 p. 65532). Thus, this information may be disclosed to federal and state agencies, private parties such as relatives, present and former employers and creditors, and contractors of the Department of Education for purposes of administration of the student financial assistance program, for enforcement purposes, for litigation where such disclosure is compatible with the purposes for which the records were collected, for use by federal, state, local, or foreign agencies in connection with employment matters or the issuance of a license, grant, or other benefit, for use in any employee grievance or discipline proceeding in which the Federal Government is a party, for use in connection with audits or other investigations, for research purposes, for purposes of determining whether particular records are required to be disclosed under the Freedom of Information Act, and to a Member of Congress in response to an inquiry from the congressional office made at your written request.

Because we request your social security number (SSN), we must inform you that we collect your SSN on a voluntary basis, but section 484(a)(4) of the HEA (20 U.S.C. 1091(a)(4) provides that, in order to receive any grant, loan, or work assistance under Title IV of the HEA, a student must provide his or her SSN. Your SSN is used to verify your identity, and as an account number (identifier) throughout the life of your loan(s) so that data may be recorded accurately.