



WILLIAM JEWELL COLLEGE

FINANCIAL AID APPLICATION SUPPLEMENT
Request for 2010-2011 FAFSA Recalculation

Name \_\_\_\_\_ SSN or WJC ID \_\_\_\_\_

William Jewell College recognizes that special or extraordinary circumstances can impact the financial resources a student and his/her family have set aside to pay the expenses of attending the College. Perhaps these circumstances could not be reflected on your 2010-2011 FAFSA or they may have occurred after your FAFSA was processed. Therefore...

- Review the following condition(s) to determine if any apply to you
Obtain the required supporting documents and/or letters of explanation
Respond completely and accurately to the appropriate questions
Submit to the Office of Financial Aid and Scholarship Services

If the total income for you, your parent(s) (dependent students only), or your spouse will be lower for the 2010 calendar year than it was for the 2009 calendar year, complete the following section.

1. A reduction in income and/or benefits has occurred for the (check only one):

- Student Spouse Father/stepfather Mother/stepmother

2. What caused this reduction in income/benefits? Check all that apply:

- Change in employment Unemployment Divorce or separation
Death of the individual Disability Loss of financial benefits

3. Complete and submit the 2010-2011 Verification Worksheet and tax documents required therein.

4. List the total expected employment income (and all other benefits to be received) during the 12-month 2010 calendar year (January through December) for all family members:

Table with 4 columns: Student earnings from work, Spouse earnings from work, Mother earnings from work, Father earnings from work, Unemployment Benefits, Worker's Compensation, Veteran's Benefits, Living/housing/food allowances, Child Support Received, Other Income/Benefits (explain)

Total income/benefits for the 12-month 2010 year \$ \_\_\_\_\_

5. A letter of explanation must be provided for each occurrence listed above. Include the date the reduction became effective, the amount of income/benefits received up to the reduction, and estimate the amount of income/benefits expected to be received from the date of reduction to year end.

If other circumstances have caused your/your family's financial resources to be significantly lower for the 2010 calendar year than in 2009, attach a letter of explanation, and include any documents that might help clarify your special situation.

I (we) certify that the information provided on this document is true and accurate to the best of my (our) knowledge. I (we) agree to notify the Office of Financial Aid and Scholarship Services if the above information changes following the submission of this document. I (we) understand that any adjustments made by the Office of Financial Aid and Scholarship Services may or may not result in an increase in Federal, state or institutional financial aid eligibility.

STUDENT SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

PARENT SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_



WILLIAM JEWELL COLLEGE

VERIFICATION OF FEDERAL FINANCIAL AID
2010-2011 FAFSA Verification Requirements

Name SSN or WJC ID
Address City ST ZIP
Home# Cell# E-mail

Date of Birth I will NOT file 2009 Federal Income Taxes My parents will NOT file 2009 Income taxes
I am married. My spouse's name is: I have children that I support financially
I am a Veteran of the US Armed Forces I am serving on Active Duty Other:

I have other financial circumstances that I need to discuss with a financial aid representative.

The Federal Government has randomly selected your 2010-2011 application for review in a process called "Verification". Based on this random selection, you are required to submit the following documents to the William Jewell College Office of Financial Aid and Scholarship Services:

- 1. Signed photocopy of student's 2009 Federal Income Tax Return (IRS Form 1040 pages 1-2 and Schedule C, if applicable) and all related W-2s. If you will not file, how much income did you earn and name the source of earnings? \$ Employer:
2. If the student is married, and IRS Form 1040 was filed separately, a signed photocopy of spouse's 2009 Federal Income Tax Return and all related W-2s
3. Signed photocopy of your parents' 2009 Federal Income Tax Return (IRS Form 1040 pages 1-2 and Schedule C, if applicable) and all related W-2s

Note: If you do not have copies of your 2009 IRS Tax Return, please call (800) 829-1040 to request a "Tax Transcript."

- 4. Provide the names of all household members. Dependent students (refer to your Student Aid Report) must include parents even if you don't live with your parents. Also write the name of the college for any household member who will be attending college at least half-time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma or certificate program. If you need more space, attach a separate page.

Table with 4 columns: FULL NAME, AGE, RELATIONSHIP, COLLEGE. Row 1: SELF (STUDENT), WILLIAM JEWELL COLLEGE

By signing this worksheet, we certify that all of the information reported is complete and correct.

STUDENT SIGNATURE Date
PARENT SIGNATURE Date

## 2010-2011 FAFSA Verification Requirements

List any sources or types of untaxed income your family received during the 2009 calendar year.

<b>UNTAXED INCOME</b>	<b>STUDENT</b>	<b>PARENT</b>
<input type="checkbox"/> Payments to tax-deferred pension and savings plans. See W-2 form, boxes 12a through 12d, codes D, E, F, G, H, and S. Some employers also place untaxed income in Box 14.	\$ _____	\$ _____
<input type="checkbox"/> Child support received	\$ _____	\$ _____
<input type="checkbox"/> IRA deductions and payments to self-employed SEP, SIMPLE and Keogh. See IRS Form 1040, total lines 28 + 32 or Form 1040A, line 17	\$ _____	\$ _____
<input type="checkbox"/> Tax exempt interest income. See IRS Form 1040 line 8b	\$ _____	\$ _____
<input type="checkbox"/> Untaxed portions of IRA distributions. See IRS Form 1040 line 15a minus 15b or Form 1040A line 11a minus 11b. Do not include rollovers	\$ _____	\$ _____
<input type="checkbox"/> Untaxed portions of pensions. See IRS Form 1040 line 16a minus 16b or Form 1040A line 12a minus 12b	\$ _____	\$ _____
<input type="checkbox"/> Housing, food and other living allowances paid to members of the military, clergy, and others	\$ _____	\$ _____
<input type="checkbox"/> Veterans noneducation benefits	\$ _____	\$ _____
<input type="checkbox"/> Other untaxed income not reported, such as workers' compensation or disability	\$ _____	\$ _____
<input type="checkbox"/> Money received or paid on your behalf	\$ _____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>	<b>\$ _____</b>

### ADDITIONAL FINANCIAL INFORMATION

<input type="checkbox"/> Hope and Lifetime Learning tax credits. See IRS Form 1040 line 49 (Form 8863)	\$ _____	\$ _____
<input type="checkbox"/> Child support paid	\$ _____	\$ _____
<input type="checkbox"/> Taxable earnings from Federal work-study, assistantships or fellowships	\$ _____	\$ _____
<input type="checkbox"/> Grant and scholarship aid reported to the IRS	\$ _____	\$ _____
<input type="checkbox"/> Combat pay or special combat pay	\$ _____	\$ _____
<input type="checkbox"/> Cooperative education program earnings	\$ _____	\$ _____
<b>TOTAL</b>	<b>\$ _____</b>	<b>\$ _____</b>

I/we certify that all of the information reported is complete and correct.

STUDENT SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

PARENT SIGNATURE \_\_\_\_\_ Date \_\_\_\_\_

The above requested documents and information are required to confirm your eligibility for Federal Financial Aid. You must comply with this request within 30 days. Failure to comply within this time period may result in delay of your financial aid award and/or loss/cancellation of Federal financial aid.

If your application is adjusted due to corrections resulting from the verification process, you will be notified. It may be necessary to submit changes and/or adjustments to the Federal Processor. Generally, this procedure can be accomplished electronically by the Office of Financial Aid and Scholarship Services. If not, you will be required to submit the corrections via the hard copy Federal Student Aid Report.

**William Jewell College must review the requested information** under the financial aid program rules (34 CFR, Part 668). The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, you may need to submit corrections on your Student Aid Report (SAR), or the college may send corrections electronically, to have your information reprocessed.