



WILLIAM JEWELL COLLEGE

2005-2006 Financial Aid Estimator

This form will be processed if submitted to the Office of Financial Aid and Scholarship Services *on or before March 1, 2005*, and an estimated financial aid award will be provided to you for the 2005-2006 academic year. Your **estimated** financial aid award will be a preliminary financial aid award based on the information you have provided herein.

PERSONAL DATA

Name _____ Social Security Number _____
 Address _____ Telephone Number (____) _____
 City _____ Date of Birth _____
 State _____ Zip _____ Parent(s) Name(s) _____
 e-mail address _____

PART ONE: STUDENT STATUS DETERMINATION

	YES	NO
Were you born before January 1, 1982?	()	()
At the beginning of the 2005-2006 school year, will you be working on a masters or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD or graduate certificate, etc.)?	()	()
As of today, are you married? (Answer "Yes" if you are separated but not divorced.)	()	()
Do you have children who receive more than half of their support from you?	()	()
Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2006?	()	()
Are both of your parents deceased, or are you (or were you until age 18) a ward/dependent of the court?	()	()
Are you a veteran of the U.S. Armed Forces?	()	()

If you answered "No" to every question, then complete both student/spouse and parent columns below. Otherwise, complete only the student/spouse column.

PART TWO: STUDENT/PARENT FINANCIAL INFORMATION

	Student/Spouse	Parents
Expected 2004 Federal Adjusted Gross Income	_____	_____
Expected Income earned by working in 2004...	Student: _____	Father/Stepfather: _____
Expected Income earned by working in 2004...	Spouse: _____	Mother/Stepmother: _____
2004 U.S. Income Tax Paid	_____	_____
Other Untaxed Income and Benefits for 2004 (i.e., Social Security benefits, child support received, housing allowance , payments to tax-deferred pension and savings plans, IRA deductions, etc.)	_____	_____
2004 Earned Income Credit	_____	_____
Total current balance of cash, savings, checking accounts	_____	_____
Current net worth of investments (investment value minus investment debt - including real estate, but not your home, and including CDs, trust funds, stocks, bonds, real estate, etc.) Don't include 401(k), 403(b), or IRA cumulative contributions.	_____	_____
Current net worth of businesses and/or investment farms (Don't include a farm that you or your parents live on and operate.)	_____	_____
Marital Status as of today (S=Single, M=Married)	_____	_____
What is the age of your older parent?	xxxxxxxxxxx	_____
2004 Education Credits (Hope and Lifetime Learning tax credits)	_____	_____
Child Support paid in 2004 because of divorce or separation	_____	_____

How many people are in your (and your spouse's) household?

Answer only if you responded with at least one "yes" answer in Part One. Include in your household:

- yourself (and your spouse, if you have one), and
- your children, if you will provide more than half of their support from July 1, 2005 through June 30, 2006; and
- other people if they now live with you, and you provide more than half of their support, and you will continue to provide more than half of their support from July 1, 2005 through June 30, 2006. _____

How many people are in your (and your parents') household?

Answer if you responded with all "no" answers in Part One. Include in your parents' household:

- your parents and yourself, even if you don't live with your parents, and
- your parents' other children if (a) your parents will provide more than half of their support from July 1, 2005 through June 30, 2006 or (b) the children could answer "No" to every question in Part One; and
- other people if they now live with your parents, your parents provide more than half of their support, and your parents will continue to provide more than half of their support from July 1, 2005 through June 30, 2006. _____

How many in the household (of the number above) will be college students between July 1, 2005 and June 30, 2006? Always count yourself as a college student. **Do not include your parents.** Include others only if they will attend at least half time in 2005-2006 a program that leads to a college degree or certificate. _____

Veteran's Benefits you expect to receive from July 1, 2005 through June 30, 2006:

Amount per Month _____ Number of Months _____

PART THREE: STUDENT INFORMATION (DO NOT LEAVE BLANK!)

High School _____ ACT _____ SAT Total _____

High School Rank in Class: # _____ in class size of _____ High School GPA _____

College GPA (if transfer student) _____ # of college credits expecting to transfer _____

College Class Level in 2005-2006 _____ Intended Major _____

Will you reside on campus? yes no

Please check all that apply: Parent Alum of WJC Sibling Alum or current student at WJC

Either parent with a full-time position with a church or denomination which provides the principle source of income

You are an active member of a Baptist Church (Name of Church: _____)

• Do you intend to pursue a Church Related Vocation Grant (such as church music, pastoral ministry)? yes no

• Is at least one parent: Native American or Native Alaskan, Asian or Pacific Islander, Black or Hispanic? yes no

(If yes, name of parent and ethnicity) _____

• What other William Jewell College scholarship(s) are you anticipating for the 2005-2006 academic school year? Please list:

STATEMENT OF UNDERSTANDING

I understand the **estimated** financial aid award is a preliminary financial aid award and is not official. My actual application may not reflect the same figures as provided herein; therefore, I understand that the official financial aid award may differ from the **estimated** financial aid award. I will file the 2005-2006 *Free Application for Federal Student Aid (FAFSA)* according to the deadlines prescribed by William Jewell College. If I apply for financial aid after the prescribed deadlines, I understand that my official financial aid award may be adjusted if I fail to meet specific deadlines set forth by the State of Missouri for state-sponsored aid programs (Missouri residents only).

When I apply for admission to William Jewell College, I understand that I will be required to provide the necessary documentation to complete the financial aid application process. I also understand that I must be offered admission to William Jewell College before an official financial aid award will be offered. Finally, I understand that an official financial aid award will be offered after March 1, 2005 when my applications for admission and financial aid are complete.

Signature of Applicant _____ Date _____

Signature of Applicant's Parent (or spouse if applicable) _____ Business Number (____) _____

Return estimator to:
William Jewell College
 Office of Financial Aid and Scholarship Services
 500 College Hill, Campus Box 2005
 Liberty, Missouri 64068-1896
 816-781-7700, extension 5143
 FAX: 816-415-5006